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# De-delegation Proposals 2017/18

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**Report being considered by:** Schools Forum  
**On:** 21/07/2016)  
**Report Author:** Claire White, Ian Pearson  
**Item for:** Discussion      **By:** All Maintained Schools Representatives

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## 1. Purpose of the Report

- 1.1 This report sets out the details, cost, and indicative charges (de-delegations) to schools of the four services on which primary and secondary maintained school representatives are required to vote (on an annual basis) on whether to de-delegate or not.

## 2. Recommendation(s)

- 2.1 For maintained primary and secondary members of the Forum to consult with the groups they represent, to gauge whether these services should be de-delegated in financial year 2017/18. A decision will be taken at the October meeting of the Schools' Forum (subject to the arrangements as set out in this report complying with school funding arrangements for 2017/18, not yet announced).

<b>Will the recommendation require the matter to be referred to the Council or the Executive for final determination?</b>	Yes: <input type="checkbox"/>	No: <input checked="" type="checkbox"/>
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## 3. Introduction

- 3.1 Four services with approval from the Schools' Forum are centrally provided to primary and secondary maintained schools in the 2016/17 financial year through the pooling of funding. These services require review to determine if the pooled arrangements will continue for financial year 2017/18. The Primary and Secondary school representatives on the Schools' Forum are required to make this decision for their own phase. This will take place at the October 2016 meeting.
- 3.2 If the School's Forum decides to pool any of these services, funding from the maintained schools will be returned to the Local Authority (de-delegated) and they will continue to be centrally retained. Academies and other schools may be able to choose to buy into such services subject to service provider agreement.
- 3.3 The four services where maintained schools have the option to pool funding are:
- Behaviour Support Services
  - Ethnic Minority Support
  - Trade Union Representation
  - Schools in Financial Difficulty (primary only)

- 3.4 Appendix A sets out the total cost of each service and an indication of the amount to be de-delegated from each school based on the October 2015 census. The actual de-delegations will be based on the October 2016 census.

#### 4. Behaviour Support Service

- 4.1 The Behaviour Support Service proposal for 2017/18 is set out in Appendix B. Following discussions with some Primary Heads, a new look service is proposed.
- 4.2 Table 1 shows the budget and unit charge for 2017/18 compared to 2016/17. There is a small decrease to the overall cost of the revised service. The total cost will be divided by the total numbers of pupils in the October census to determine a unit charge per pupil on which the de-delegated amount per school will be based on. As all schools will have access to all aspects of the service, the same unit charge will apply to both primary and secondary schools. Based on the October 2015 census this is £13.38 per pupil, but the final rate will be determined according to the number of pupils in the October 2016 census.

TABLE 1	2016/17		2017/18	
	Unit Charge per pupil	Budget	Unit Charge per pupil	Budget
Maintained Primary Schools	£14.71	£184,772	£13.38	£168,129
Maintained Secondary Schools	£11.71	£39,580	£13.38	£45,241
		£224,352		£213,370

#### 5. Ethnic Minority and Traveller Achievement Service

- 5.1 The detail of the Ethnic Minority and Traveller Achievement Service (EMTAS) is set out in Appendix C.
- 5.2 Table 2 shows the budget and unit charge for the service for 2017/18 compared to 2016/17. The proposal for 2017/18 is much the same as 2016/17 with no change to the cost. The total cost will be divided by the total number of pupils recorded as having English as an additional language (EAL) in the October census to determine a unit charge per EAL pupil on which the de-delegated amount per school will be based on. As all schools will have access to all aspects of the service, the same unit charge will apply to both primary and secondary schools. Based on the October 2015 census this is £349.68 per pupil, but the final rate will be determined according to the number of EAL pupils in the October 2016 census.

TABLE 2	2016/17		2017/18	
	Unit Charge per EAL pupil	Budget	Unit Charge per EAL pupil	Budget
Maintained Primary Schools	£331.00	£231,908	£349.68	£244,999
Maintained Secondary Schools	£1,117.00	£20,127	£349.68	£6,301
		£252,035		£251,300

#### 6. Trade Union Representation

- 6.1 The detail of the service provided by Trade Union representatives to schools is set out in Appendix D.

- 6.2 Table 3 shows the budget and unit charge for the service for 2017/18 compared to 2016/17. The proposal for 2017/18 is the same as 2016/17 with the cost based on 1FTE supply teacher on UPS3. It is assumed there will also be some buy in from academy schools. The total net cost will be divided by the total number of pupils in the October census to determine a unit charge per pupil on which the de-delegated amount per school will be based on. As all schools have access to all representatives (irrelevant to what school they are based in), the same unit charge will apply to both primary and secondary schools. Based on the October 2015 census this is £3.07 per pupil, but the final rate will be determined according to the number of pupils in the October 2016 census.

TABLE 3	2016/17		2017/18	
	Unit Charge per pupil	Budget	Unit Charge per pupil	Budget
Maintained Primary Schools	£2.77	£34,794	£3.07	£38,532
Maintained Secondary Schools	£3.54	£11,965	£3.07	£10,368
		£46,759		£48,900

## 7. Schools in Financial Difficulty

- 7.1 If schools decide to de-delegate funding to provide a fund for schools in financial difficulty, the amount to be pooled can be for any amount. Currently only primary schools de-delegate, as it does not make sense for the few maintained secondary schools to do so.
- 7.2 The proposal shown in Table 4 assumes continuing with an annual fund of £120,000, which would equate to £9.55 per pupil based on October 2015 census. More schools are now applying for funding, and it is largely used for one off exceptional costs such as those in relation to staffing restructures. If it is agreed to continue pooling, Schools' Forum will also be required to agree the criteria for primary schools to access this fund.

TABLE 4	2016/17		2017/18	
	Unit Charge per pupil	Budget	Unit Charge per pupil	Budget
Maintained Primary Schools	£9.34	£117,320	£9.55	£120,000
Maintained Secondary Schools				
		£117,320		£120,000

## 8. Summary of Proposals

The following table summarises the proposals:

Service	Primary De-delegation	Primary Budget £	Secondary De-delegation	Secondary Budget £
Behaviour Support	YES	168,129	YES	45,241
Ethnic Minority Support	YES	244,999	YES	6,301
Trade Union Representation	YES	38,532	YES	10,368
Schools in Financial Difficulty	YES	120,000	NO	

## 9. Consultation and Engagement

- 9.1 The proposals set out in this report are subject to consultation with all schools.

## 10. Appendices

Appendix A – Indicative De-delegations per school for 2017/18

Appendix B – Behaviour Support Service

Appendix C – Ethnic Minority & Traveller Achievement Service

Appendix D – Trade Union Representation Service

## 11. Heads Funding Group Recommendation

- 11.1 Due to no information yet being available from the Government on the school funding arrangements for 2017/18, no discussion took place. This item will be given due consideration at the September meeting after views have been sought from other Heads.

Indicative De-Delegations for 2017/18 - Based on October 2015 Census Data								
Cost Centre	School	Proposed Service Costs	Behaviour Support	Ethnic Minority Support	Trade Union Representation	Schools in Financial Difficulty	Primary Secondary Total	
			£213,370	£251,300	£48,900	£120,000		
Data Oct 15		by Pupil No's		by EAL Pupils	by Pupil no's	by Pupil No's	Unit Rates	
Pupil No's	EAL No's	£13.38	£349.68	£3.07	£9.55	Primary		
		£13.38	£349.68	£3.07	£0.00	Secondary		
Indicative Delegation for each Service by School							TOTAL	
91000	Aldermaston Church of England Primary School	177	6.1	2,369	2,120	543	1,691	6,723
91100	Basildon Church of England Primary School	144	0.0	1,927	0	442	1,376	3,745
91300	Beedon Church of England Controlled Primary School	49	2.3	656	797	150	468	2,071
91400	Beenham Primary School	102	3.5	1,365	1,230	313	974	3,883
91200	Birch Copse Primary School	419	7.0	5,608	2,449	1,285	4,003	13,345
91500	Bradfield Church of England Primary School	132	0.0	1,767	0	405	1,261	3,433
91600	Brightwalton Church of England Aided Primary School	103	1.2	1,379	409	316	984	3,088
91700	Brimpton Church of England Primary School	43	0.0	576	0	132	411	1,118
91800	Bucklebury Church of England Primary School	121	0.0	1,620	0	371	1,156	3,147
91900	Burghfield St. Mary's Church of England Primary School	198	0.0	2,650	0	607	1,892	5,149
92000	Calcot Infant School & Nursery	241	47.9	3,226	16,743	739	2,302	23,011
92100	Calcot Junior School	271	13.0	3,627	4,546	831	2,589	11,594
95600	Chaddleworth St. Andrew's Church of England Primary School	27	2.5	361	858	83	258	1,560
92400	Chieveley Primary School	210	2.3	2,811	820	644	2,006	6,282
95900	Cold Ash St. Mark's Church of England Primary School	193	2.4	2,583	828	592	1,844	5,847
92200	Compton Church of England Primary School	181	3.6	2,423	1,274	555	1,729	5,981
92300	Curridge Primary School	104	2.3	1,392	817	319	994	3,522
92500	Downsay Primary School	212	2.3	2,838	815	650	2,025	6,328
92800	Enborne Church of England Primary School	60	0.0	803	0	184	573	1,560
92900	Englefield Church of England Primary School	105	1.2	1,405	417	322	1,003	3,148
93000	Falkland Primary School	456	10.4	6,104	3,633	1,399	4,356	15,492
93200	Francis Baily Primary School	538	19.9	7,201	6,968	1,650	5,140	20,959
93400	Garland Junior School	211	7.0	2,824	2,448	647	2,016	7,935
93500	Hampstead Norreys Church of England Primary School	91	0.0	1,218	0	279	869	2,367
93600	Hermitage Primary School	188	3.5	2,516	1,217	577	1,796	6,107
93700	Hungerford Primary School	409	17.4	5,474	6,077	1,255	3,907	16,714
92700	The Itleys' Primary School	66	0.0	883	0	202	631	1,716
93800	Inkpen Primary School	72	0.0	964	0	221	688	1,872
93900	John Rankin Infant & Nursery School	268	24.6	3,587	8,618	822	2,560	15,587
94000	John Rankin Junior School	250	6.0	3,346	2,107	767	2,388	8,608
94100	Kenner Valley Primary School	193	23.7	2,583	8,281	592	1,844	13,300
94200	Kintbury St. Mary's Church of England Primary School	137	2.4	1,834	840	420	1,309	4,403
94300	Lambourn Church of England Primary School	185	8.1	2,476	2,848	567	1,767	7,659
94400	Long Lane Primary School	228	4.7	3,052	1,627	699	2,178	7,556
95800	Mortimer St. Johns Church of England Infant School	168	9.3	2,249	3,264	515	1,605	7,633
97500	Mortimer St. Mary's Church of England Junior School	224	1.0	2,998	350	687	2,140	6,175
94500	Mrs. Bland's Infant & Nursery School	167	14.2	2,235	4,958	512	1,595	9,301
94600	Pangbourne Primary School	199	9.4	2,664	3,294	610	1,901	8,469
94700	Parsons Down Infant School	241	14.4	3,226	5,023	739	2,302	11,290
94800	Parsons Down Junior School	305	6.0	4,082	2,098	936	2,914	10,030
94900	Purley Church of England Infants School	100	9.6	1,338	3,370	307	955	5,971
95000	Robert Sandilands Primary School & Nursery	230	9.0	3,079	3,163	706	2,197	9,144
95100	Shaw-cum-Donnington Church of England Primary School	92	4.7	1,231	1,629	282	879	4,021
95200	Shefford Church of England Primary School	25	1.3	335	437	77	239	1,087
95300	Speenhamland Primary School	272	53.7	3,641	18,783	834	2,599	25,857
95400	Springfield Primary School	303	8.2	4,056	2,864	929	2,895	10,743
95500	Spurcroft Primary School	416	15.8	5,568	5,513	1,276	3,974	16,332
95700	St. Finian's Catholic Primary School	198	7.1	2,650	2,473	607	1,892	7,622
97700	St. John the Evangelist Infant & Nursery School	179	27.1	2,396	9,468	549	1,710	14,123
97800	St. Joseph's Catholic Primary School	205	48.0	2,744	16,795	629	1,958	22,126
96200	St. Nicolas Church of England Junior School	251	10.0	3,360	3,497	770	2,398	10,024
96100	St. Pauls Catholic Primary School	327	53.3	4,377	18,652	1,003	3,124	27,156
96300	Stockcross Church of England Primary School	103	2.4	1,379	828	316	984	3,507
96400	Streatley Church of England Voluntary Controlled Primary School	91	4.6	1,218	1,591	279	869	3,958
96500	Sulhamstead and Ufton Nervet Church of England Voluntary Aided Primary School	102	0.0	1,365	0	313	974	2,653
99700	Thatcham Park Church of England Primary School	403	18.9	5,394	6,593	1,236	3,850	17,073
96600	Theale Church of England Primary School	257	18.5	3,440	6,477	788	2,455	13,161
96700	Welford and Wickham Church of England Primary School	95	0.0	1,272	0	291	908	2,471
96800	Westwood Farm Infant School	173	16.5	2,316	5,787	531	1,653	10,286
96900	Westwood Farm Junior School	222	6.7	2,971	2,342	681	2,121	8,116
98700	The Willows Primary School	334	58.9	4,471	20,611	1,025	3,191	29,297
99400	The Winchcombe School	332	46.8	4,444	16,351	1,018	3,172	24,985
97300	Woolhampton Church of England Primary School	90	0.0	1,205	0	276	860	2,341
97400	Yattendon Church of England Primary School	73	0.0	977	0	224	697	1,898
98800	The Downs School	898	2.0	12,020	699	2,755	0	15,474
99000	John O'Gaunt Community Technology College	348	3.0	4,658	1,049	1,068	0	6,775
99200	Little Heath School	1,276	10.0	17,079	3,502	3,914	0	24,496
99600	The Willink School	858	3.0	11,484	1,050	2,632	0	15,167
<b>PRIMARY TOTAL</b>		<b>12,561</b>	<b>701</b>	<b>168,129</b>	<b>244,999</b>	<b>38,532</b>	<b>120,000</b>	<b>571,659</b>
<b>SECONDARY TOTAL</b>		<b>3,380</b>	<b>18</b>	<b>45,241</b>	<b>6,301</b>	<b>10,368</b>	<b>0</b>	<b>61,911</b>
<b>TOTAL ALL SCHOOLS</b>		<b>15,941</b>	<b>719</b>	<b>213,370</b>	<b>251,300</b>	<b>48,900</b>	<b>120,000</b>	<b>633,570</b>